

ESTATE PLANNING



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SCL.

**AT SALLY CALLANDER LAW, WE'VE
BEEN PROTECTING FAMILIES ACROSS
NEW SOUTH WALES THROUGH ESTATE
PLANNING & CONVEYANCING FOR
OVER 10 YEARS.**



WHY DO I NEED A WILL, POWER OF ATTORNEY AND ENDURING GUARDIAN?

A Will addresses the distribution of your assets and the guardianship of your children when you pass away.

Power of Attorney and Enduring Guardian documents appoint someone to handle your finance and health decisions whilst you are alive, but incapacitated.

Together, these three documents help protect your present, future and legacy.



Will ✓



Power of Attorney ✓



Enduring Guardian ✓

MAKE YOUR WISHES CLEAR

WILL

A Will is a legal declaration of a person's wishes regarding the distribution of their assets (commonly referred to as their 'estate') after their death.

A Will also allows you to appoint a guardian to look after your children if you and your partner were both to pass away.

WHAT HAPPENS IF YOU DIE WITHOUT A WILL?

Dying without a Will is called 'dying intestate'. If you die intestate, your estate will be distributed in accordance with the intestacy laws, which vary from state to state.

WHAT'S AN ASSET?



Bank Account



House



Car



Jewellery



Art



Business

FUTURE-PROOF YOURSELF

POWER OF ATTORNEY

A Power of Attorney document nominates the person you would like to look after your finances if you become incapacitated. This means being able to manage your bank accounts, pay your bills as well as buy or sell property on your behalf.

What a Power of Attorney can do

- ✓ Access and utilise your bank accounts
- ✓ Pay bills & collect rent
- ✓ Buy and sell real estate
- ✓ Manage investments
- ✓ Sign legally binding contracts

What a Power of Attorney can't do

- ✗ Make medical decisions on your behalf
- ✗ Decide where you should live and what services you may receive

DID YOU KNOW?

Did you know that there are two types of Power of Attorney (POA). An enduring POA is a legal document that allows you to appoint a person(s) to manage financial and legal decisions on your behalf and continues even if you lose the ability to make decisions for yourself. A general POA is a legal document that allows you to appoint a person(s) to manage financial and legal decisions on your behalf only while you have the ability to make your own decisions. This may include purchasing property on your behalf when you are outside the country etc.



ENDURING GUARDIAN

An Enduring Guardian document nominates the person you would like to look after your health decisions if you become incapacitated.

What an Enduring Guardian can do

- ✓ Make decisions about where you live and the services you may receive (e.g. choosing an aged care facility or support service to come into your home.)
- ✓ Make decisions about the medical and healthcare treatments you may need

What an Enduring Guardian can't do

- ✗ Make decisions about your money
- ✗ Give consent for you to receive an operation that may prevent you from having children
- ✗ Change your Will or Advanced Care Directive



ABOUT SALLY CALLANDER

Armed with a B.A. in Sociology and Gender Studies, a Bachelor of Laws as well as a Masters in Wills and Estates, Sally has become renowned in New South Wales for her refreshing approach to creating Wills, handling disputes and educating her community on the importance of estate planning.

Often described as both empathetic and pragmatic, Sally has a firm understanding that one size does not fit all, which is why she prides herself on providing a tailored service to every individual.

BOOK YOUR APPOINTMENT

The best gift you can leave your loved ones is making sure your wishes are known.

Let's talk.

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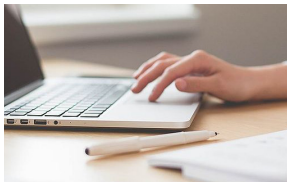
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”

Sally was professional,
efficient and easy to
communicate with.

Belinda Robinson



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